

**Selected M&A Advisory  
Excellence Across Sectors**

# JP LEGAL

At JP Legal, we have built a distinguished track record advising on high-value mergers, acquisitions, and complex corporate restructurings across multiple sectors.

Our team has successfully led transactions with valuations exceeding Billions of USD, underscoring our ability to manage strategic, large-scale mandates for both multinational corporations and leading Saudi conglomerates.

We continue to partner with key stakeholders across the GCC to identify investment opportunities and deliver transformative, future-focused transactions.



## Energy, Industry & Infrastructure

From complex industrial takeovers to infrastructure asset deals, JP Legal advises on strategic M&A across Saudi Arabia's growing industrial and energy landscape. Our counsel supports joint ventures, foreign acquisitions, and local manufacturing consolidations that drive economic diversification.



ABB (ASEA Brown Boveri): Acquisition of GE business unit assets in Saudi Arabia as part of a global M&A deal



kansai paint

Kansai Paints Middle East: 100% acquisition of a Saudi manufacturing company

**TRONOX** 

Tronox Limited: Acquisition of Tasnee's Titanium Oxide business as part of a multi-jurisdictional transaction

**ARASCO**  **أراسكو**

ARASCO: Multiple transactions including a spin-off JV with Cargill Inc. and stake sale to Mérieux NutriSciences



VALLOUREC & MANNESMANN TUBES

Vallourec & Mannesmann Tubes: USD 600 million acquisition of Saudi Seamless Pipes Factory





## Investment & Sovereign Funds

As trusted legal advisors to sovereign wealth entities and major investment companies, JP Legal brings clarity to large-scale transactions and strategic equity investments. Our experience spans multi-jurisdictional deal structuring, stake sales, and public-private partnerships. We continue to support leading funds and holding companies in achieving long-term value and national economic goals through M&A excellence.

Golden Lettuce Investment Company (PIF-backed): Acquisition of telecom tower assets from Zain Saudi Arabia



AlBawani Investment Company: Sale of shares to the Public Investment Fund (PIF)

## Healthcare & Life Sciences

The healthcare and diagnostics industry is rapidly evolving in Saudi Arabia. JP Legal has supported international players in navigating market entry, joint ventures, and regulatory frameworks. Our legal structuring ensures that life sciences companies can operate compliantly while driving innovation, improving access, and meeting growing regional health demands.



Diagnostica STAGO (France): Acquisition and JV structuring in the Saudi diagnostics sector





## Telecom, Automotive & Mobility

In fast-moving sectors like telecom and mobility, timing and structure are critical. JP Legal has advised on the acquisition of telecom infrastructure and mobility platform investments, delivering smooth execution and regulatory alignment. Our clients trust us to unlock value in industries shaped by innovation, consumer demand, and national infrastructure priorities.



Saudi Telecom (STC): Regional acquisition of prepaid card business



Theeb Car Rental: Minority stake sale to Investcorp

## Cross-Border & Multinational Advisory

JP Legal has a strong track record advising multinational corporations on strategic expansions, cross-border M&A, and operational restructuring across the Middle East and beyond. We act as a legal bridge between global corporate frameworks and local regulatory realities, ensuring seamless deal execution for international clients entering or reshaping their footprint in the Kingdom and the broader region.

Tomkins



FRANK'S  
INTERNATIONAL

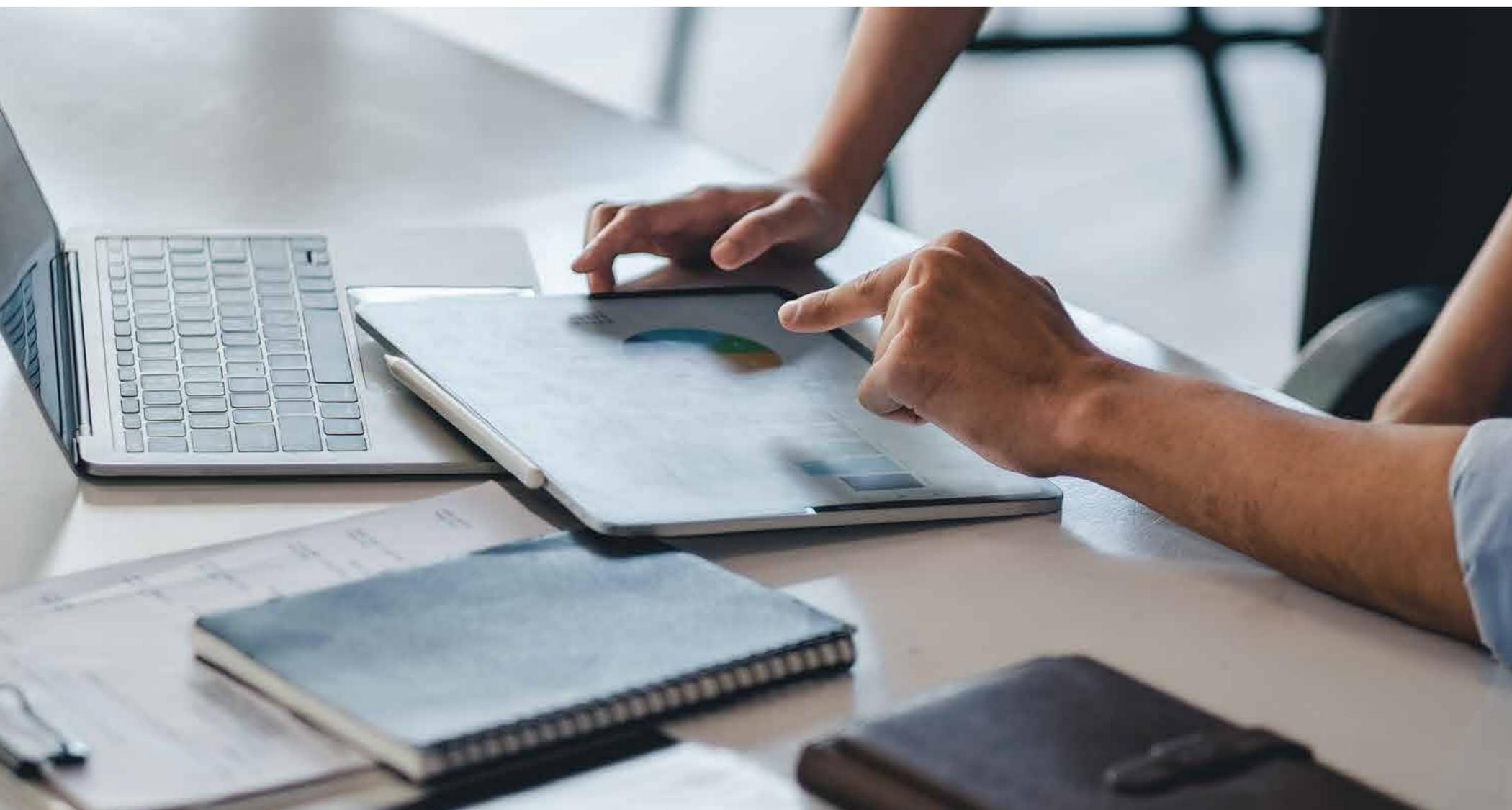


Tomkins PLC, Essilor, Franks International, DHL, Interserve, Drake & Scull International:  
Multiple cross-border acquisitions, restructurings, and joint ventures



Deloitte.

VP Bank, Kintetsu Worldwide Express, Deutsche Bank A.G., Deyaar Development PJSC, Deloitte Corporate Finance, and others: Joint ventures, business setups, and restructuring mandates across Saudi Arabia





## Education

JP Legal has played a pivotal role in reshaping the education sector in Saudi Arabia and the wider GCC. We support acquisitions, restructurings, governance transitions, and cross-border partnerships for school operators and global education platforms. Our work empowers education providers to scale sustainably while aligning with national reform agendas and investor expectations.

- Acquisition of Al Olaya Schools
- Acquisition of Tadrees Schools
- Restructuring and governance advisory for SABIS Schools in Saudi Arabia
- Regional restructuring of Emeritus and Eruditus Education Groups



Advisory to Kaplan UK on investment structuring and joint venture with the Royal Commission of Alula



Cross-border acquisition of a major education group in Saudi Arabia and the UAE on behalf of Al Rajhi Investment

## Research, Innovation & Tech Advisory

JP Legal serves as a trusted legal advisor to Saudi Arabia's leading scientific institutions, innovation zones, and R&D ecosystems. Our counsel spans commercial structuring, academic-industry partnerships, and institutional transformation, enabling research-driven organizations to evolve into independent, investment-ready entities. By supporting the legal foundations of the country's innovation agenda, we help build sustainable, globally competitive science and technology hubs.



Legal advisory to Riyadh Technology Valley (affiliated with King Saud University) on commercial and academic-industry collaboration matters

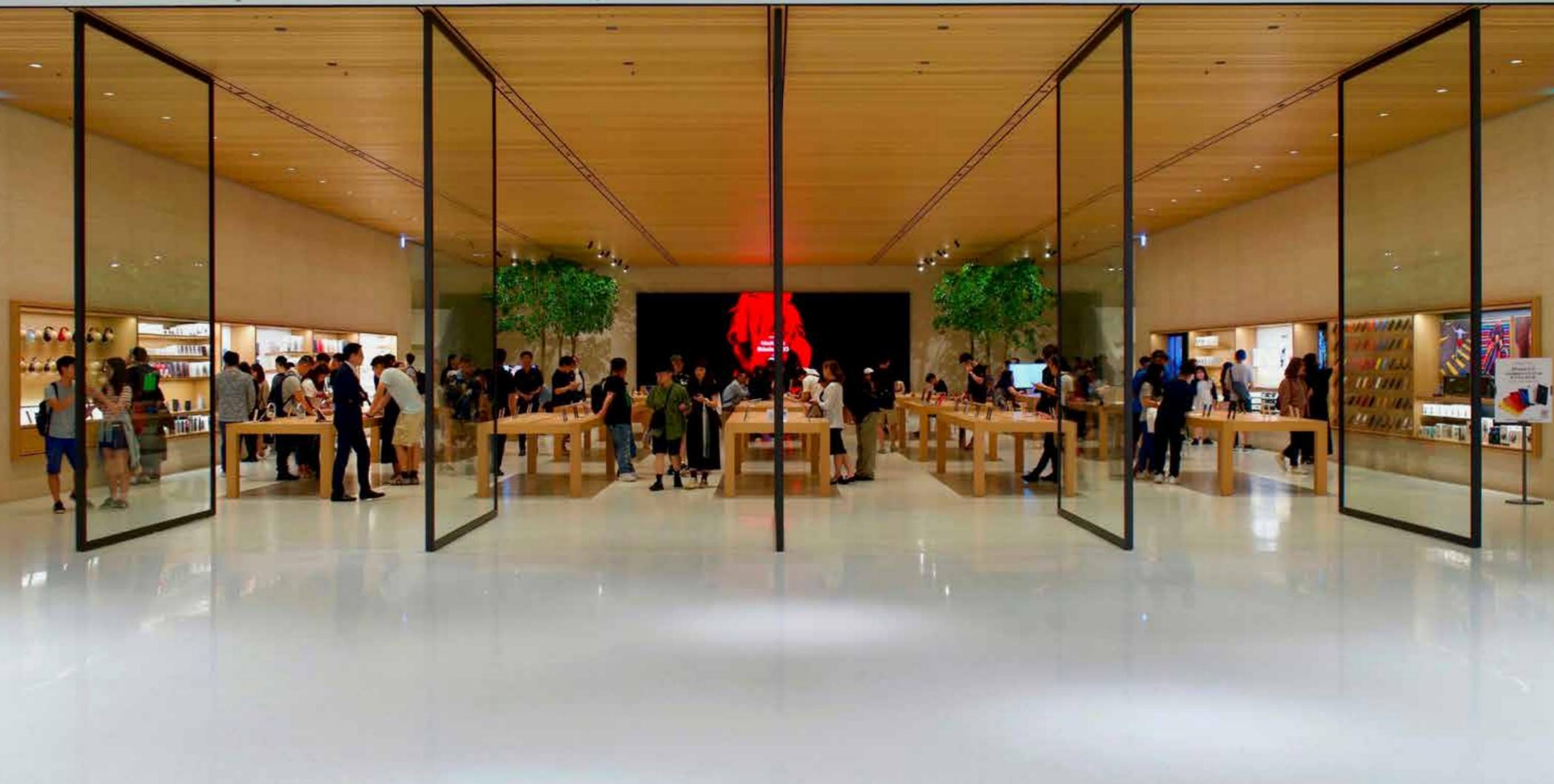


Legal counsel to King Abdulaziz City for Science and Technology (KACST), the national science agency of Saudi Arabia



Restructuring advisory to Prince Sultan Advanced Technologies and Research Institute (KSU) to secure financial and operational independence





## Consumer Investment & Retail

The retail and consumer space in the region is undergoing rapid transformation. JP Legal supports investors and brands as they acquire stakes, enter partnerships, and navigate evolving market conditions. From luxury to digital-first ventures, we ensure transactions are structured for scale, brand continuity, and regulatory compliance.



Blom Invest Capital acquisition SAR250M valuation of Dokhoun Al Emitatee in Saudi



Al DANA Group: Sale of Mango franchise in Saudi Arabia to Fawaz Al-Hokair Group



Bloomax Saudi Acquisition of 10% of shares by Floranow BVI

## Client Portfolio Includes:

**SIEMENS** Siemens GmbH

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**d·local** D Local

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**facebook** Facebook

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**L'ORÉAL** L'Oréal

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 **anghami** Anghami

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 **MITSUBISHI ELECTRIC** Mitsubishi Electric

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 **ساماكو للسيارات SAMACO MOTORS** Samako Saudi (Audi/Lamborghini distributor)

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 **Al Naghi** (BMW distributor)

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 **المجدوعي Almajdouie** Al Majdouei (Hyundai distributor)

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 **الراجحي المالية alrajhi capital** Al Rajhi Investment

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 **Al Othaim Group**

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 **بنك الإمارات دبي الوطني Emirates NBD** ENDB Capital

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